

Carolinas Gas.com



Uniting the Natural Gas Industry to Secure our Future







State of our Coalition

- •We are educating policymakers and regulators about the vital role natural gas must play in the Carolinas' cleaner energy future.
- •We are advocating for pro-natural gas laws and regulations.
- •We are speaking out for increased natural gas capacity and infrastructure.
- •We are mobilizing allies to join this fight.
- •We are uniting our industry and strengthening connections—because the more we know each other, the better we can work together + the stronger our voice is.



Our Beginnings | Q4 - 2021

Five individuals/companies came together, seeing the need and realizing that natural gas is increasingly under attack.



2022

Beginning of 2022, a small but mighty group of founding members had united for the cause.

American Petroleum Institute (API)

Bartlett Controls, Inc.

BHE GT&S

Castle

Consolidated Pipe and Supply

Consumer Energy Alliance

ETL2 Environmental Services, LLC

Ed Young Sales Company (EYSCO)

First Cut Design and Fabrication

Fred Hanna

Goodwyn Mills Cawood (GMC)

Heath Consultants Incorporated

Ingevity

Miller Pipeline

Piedmont Natural Gas

Southeast Connections, LLC

SC Technology & Aviation Center

Troy Construction

Versiv Solutions



Today=119 member companies/organizations! Together, our voice is stronger.

Acuren

A.Y. McDonald Mfg. Co.

Allan Edwards Inc.

American Cast Iron Pipe Company

American Petroleum Institute (API)

Appalachian Pipeline Contractors, LLP

Audubon Companies

B&G Pipeline Company

Badger Daylighting

Baldwin Consulting Group, LLC

Bartlett Controls, Inc.

BHE GT&S

Blount Electrical Services, LLC

Border States Electric

Bruce Allen, Inc.

Burns & McDonnell

Campos EPC, LLC

Carolinas Public Gas Association

Castle

City of Monroe Energy Services

City of Rocky Mount

CJ Hughes Construction

Classic City Utility

Colliers Engineering & Design

Consolidated Pipe and Supply

Cornerstone Energy Services, Inc.

CRC Evans

Diversified Utility Services, LLC

Dominion Energy

E2 Consulting Engineers, Inc.

Edgen Murray

Ed Young Sales Company (EYSCO)

Enbridge

Encompass Services

Energy Equipment and Infrastructure Alliance

Energy Land & Infrastructure, LLC

ENTRUST Solutions Group

Environmental Noise Control

Equix Energy Services

ERM

ETL2 Environmental Services, LLC

First Cut Design and Fabrication

Foremost Pipeline Construction Co., Inc.

Fort Hill Natural Gas Authority

Fountain Inn Natural Gas

Fred Hanna

Gas South, LLC

GeoEngineers, Inc

Goodwyn Mills Cawood (GMC)

Greater Columbia Chamber of Commerce

Greenville Utilities Commission

Greenwood Commissioners of Public Works

Greylock Midstream

Gunter Construction Company

Heath Consultants Incorporated

Henkels & McCoy

Ingevity

Irby Utilities
ISCO Industries

Johnston County Economic Development

Jones Power

Kleinfelder, Inc.

L.A. Gates Company

Laurens Commission of Public Works

LDC Gas Forums

Liberty Sales & Distribution

Mace Construction Inc.

Magnolia River

Mammoth Carbon Products

Mansfield Power and Gas

McCormick County

McGuire Woods Consulting

Mears Group, Inc.

Meridian Construction Consultants

MG Dyess

Miller Pipeline

Mistras Group

MJP Energy Services
Mountain Valley Pipeline

Mustang Sampling

Nan Ya Plastics Corporation, America

NG Companies

North Country Directional Drilling NorthStar Energy Services, Inc.

Patriot Surveying & Infrastructure

Patriots Energy Group

Percheron LLC

Piedmont Natural Gas Pike Gas Services

PipeSak Inc.

Pond

Primoris Service Corporation

PSS Industrial Group

Rinnai

RUIZ

S&ME

Santee Cooper

Sapphire Gas Solutions

SC Technology and Aviation Center

SGC Surveying

Shaw Pipeline Services

Southeast Connections (SEC)

Spirit Energy Services

Steel Nation, Inc.

T.D. Williamson

Texican

The Blythe Company

The Troy Companies

Thomasson Mats LLC

Traymark LLC

TRC Companies, Inc.

TRU Solutions

Versiv

Wade Trim

WHC Energy Services

Williams

Wilson Energy

YAK ACCESS

XCEL



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Interested in leadership opportunities? Let us know!





MISSION AND VISION

Ensuring natural gas remains a vital part of the Carolinas' energy mix.

To be a united voice for the natural gas industry, communicating the value of natural gas as a safe, reliable, affordable, domestically sourced, and cleaner energy source.

As our industry faces vocal opposition, we share the real story of natural gas and highlight the Carolinas' need for increased supply and infrastructure to meet skyrocketing energy demands.





Why CNGC is Vital: The Need for Us to Come Together

- Out of sight, out of mind
- Lack of a unified voice in the Carolinas
- Personal connections with policy makers
- Amplifies national narrative in support of Natural Gas
- Combatting misinformation with FACTS
- The opposition is loud and well-organized, actively working to diminish the role of natural gas in our energy future



Who are Our Audiences and Allies?

- State Elected Officials + Legislators + Local Elected Leaders
- NC and SC Congressional Delegations
- Regulators
- Energy Advisory Bodies
- Economic Developers + State Departments of Commerce
- Chambers
- Restaurant and Lodging Associations
- Homebuilders Associations + Other Business Associations
- Manufacturers/Large gas users



Challenges Facing Natural Gas

- Permitting red tape + other regulatory delays
- Misinformation
- Vocal and organized opponents pushing for renewables only
- Infrastructure constraints
- Pipeline scrutiny
- Volatility in natural gas prices and demand
- Bans or restrictions on direct use

We have safely and quietly served our customers for decades.
Now it is time to make our voices heard.
To overcome these challenges, our industry must tell the REAL story of natural gas.



Driving Impact + Achieving results

South Carolina:

- Organizing + hosting the inaugural SC Natural Gas Summit headlined by Gov. McMaster, Congressman Jeff Duncan.
- Standing up for natural gas in energy legislation; engaging with policymakers as a voice for gas.
- Vocally speaking out for new infrastructure projects
- Ensuring State Energy Plan includes natural gas.
- Working with groups such as PowerSC, the State Economic Development and Utility Modernization Committee, the Senate Committee on SC's Energy Future + others.
- Advocating for clear and timely permits so projects don't face endless delays.
- Fighting for PHMSA policies that are favorable for natural gas.



CNGC Impact

North Carolina:

- Helping pass Ban the Ban legislation, protecting direct use.
- Fighting for 401 Water Quality Certification regulations.
- Advocating for permitting reform and a pro-gas regulations.
- Speaking out for interstate gas transmission projects like Mountain Valley Pipeline, Southeast Supply Enhancement Project, and the Moriah Energy Center project.
- Fighting for new natural gas infrastructure projects in NC and pipeline expansions.
- Hosting natural gas day at the Statehouse and legislative breakfast.



CNGC: Impact

Federal:

- Pushing for permitting reform.
- Taking a stand for LNG protection.
- Leading the charge to ensure the Carolinas have an adequate supply of natural gas.
- Taking a stand to protect the ability for businesses and consumers to choose direct use of natural gas through gas appliances + more.



Driving Progress in 2025

- Freshman Legislators Briefings in NC and SC
- Congressional Briefings for NC and SC delegations
- •Submitting comments to federal and state regulators about the need for new interstate natural gas projects (Southeast Supply Enhancement Project, others); mobilizing CNGC members through action alerts
- Natural Gas Days at the NC and SC Statehouses
- •Opportunities for members of the natural gas industry to build connections, advocate with a unified voice for industry needs, and stand up against vocal opposition





Thank You!

Thank you, AGA BECS Committee members, for your interest in state-level efforts to protect the future of natural gas. We deeply appreciate your work and commitment to our industry.



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